

George A. Davis
 CADWALADER, WICKERSHAM & TAFT
 One World Financial Center
 New York, NY 10281
 Telephone No.: (212)504-6000
 Facsimile No.: (212) 504-6666

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Peter C. Bernhard, NV Bar No. 734
 Georganne W. Bradley, NV Bar No. 1105
 BULLIVANT HOUSER BAILEY PC
 3980 Howard Hughes Parkway, Suite 550
 Las Vegas, Nevada 89169
 Telephone No. (702) 650-6565
 Facsimile No. (702) 650-2995
 E-Mail: peter.bernhard@bullivant.com
 E-Mail: georganne.bradley@bullivant.com

**Counsel for Compass USA SPE, LLC
 and Compass Financial Partners LLC**

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

Chapter 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND,
 LLC,
 Debtor.

**SUPPLEMENT TO EMERGENCY
 MOTION OF COMPASS FINANCIAL
 PARTNERS LLC FOR ORDER
 PURSUANT TO 11 U.S.C. §§ 105 AND
 1141 ENFORCING CONFIRMATION
 ORDER AND FOR CIVIL CONTEMPT
 SANCTIONS (ADDITIONAL EXHIBITS)**

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA First Trust Deed Fund, LLC

Date: May 31, 2007
 Time: 2:30 p.m.

Compass USA SPE LLC, together with its servicer, Compass Financial Partners LLC
 (together, "Compass"), by and through their counsel, submit this Supplement to the Emergency

1 Motion of Compass Financial Partners LLC for Order Pursuant to 11 U.S.C. §§ 105 and 1141
2 Enforcing Confirmation Order and for Civil Contempt Sanctions (the "Motion").

3 On May 25, 2007, Compass filed the Motion and two exhibits: Exhibit "A", which is
4 the Declaration of David Blatt, and Exhibit "B", which is the Declaration of Boris Piskun. On
5 the same day, Compass filed Exhibits "A" and "B" to the Blatt Declaration, and Exhibits "A"
6 through "E" to the Piskun Declaration. Attached to this Supplement are the following exhibits
7 to the Blatt Declaration that were inadvertently not filed on May 25: Exhibit "C" to the Blatt
8 Declaration, Exhibit "D" to the Blatt Declaration, Exhibit "E" to the Blatt Declaration, and
9 "Exhibit "F" to the Blatt Declaration.

10 DATED this 29th day of May, 2007.

11 CADWALADER, WICKERSHAM & TAFT, LLP

12 -and-

13 BULLIVANT HOUSER BAILEY PC

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15 By: Georganne Bradley
16 Peter C. Bernhard, Esq. (NV Bar 734)
17 Georganne W. Bradley, Esq. (NV Bar 1105)
18 3980 Howard Hughes Pkwy., Ste. 550
19 Las Vegas, Nevada 89169

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21 *Attorneys for Compass USA SPE, LLC and*
22 *Compass Financial Partners, LLC*
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BullivantHouserBailey PC

3980 Howard Hughes Pkwy., Suite. 550
Las Vegas, NV 89169
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